

GOVERNMENT OF ORISSA
FINANCE DEPARTMENT

OFFICE MEMORANDUM

No. 27869 /E, Bhubaneswar, dated the 9th June, 2009
Pen-15/09

Sub:- Clarification regarding revision of Pension / Family Pension in respect of Pre-2006 Pensioners / Family Pensioners.

The undersigned is directed to say that State Government in their Office Memorandum No.3667/F, dated 19.01.2009 have communicated the manner of revision / consolidation of pension / family pension of Pre-2006 Pensioners / Family Pensioners on the basis of the recommendation of the Fitment Committee constituted in Finance Department Resolution No. CS-I(P)-15/2008-41279/F, dated 9th September, 2008. In course of implementation of the aforesaid orders of the Government, doubts have been entertained in certain quarters. The following clarifications are issued for guidance :-

Point of doubt	Clarification
Fixation of floor ceiling of more than one pension, in case a pensioner / family pensioner is in receipt more than one pension / family pension from the State Government.	<p>In such cases the service pension and family pension shall be calculated separately. If the family pensioner gets two or more family pensions each family pension shall be calculated separately using the prescribed formula in terms of para-4 of F.D. O.M.No. 3667/F dt. 19.01.2009.</p> <p>If the total amount i.e. sum of the service pension and family pension or sum of the family pensions, as the case may be, is less than Rs. 3,500/- it shall be stepped up to the minimum limit of Rs. 3,500/-. But, in cases where the total sum of the service pension and family pension exceeds Rs. 3,500/-, none of these pensions shall singularly be stepped up to the minimum limit of Rs. 3,500/-. The following illustrations will make the point clear.</p>

ILLUSTRATION - I

Calculation of Pension	1 st Pension /Family Pension	2 nd Pension / Family Pension
(a) Basic Pension / Family Pension (per month)	Rs. 914/-	Rs. 914/-
(b) 1.86 x Basic Pension / Family Pension	Rs. 1,700/-	Rs. 1,700/-
(c) Fitment Weightage of 40% of Basic Pension/ Family Pension	Rs. 366/-	Rs. 366/-
TOTAL (b + c)	Rs. 2,066/-	Rs. 2,066/-

Total sum of the two updated pensions = Rs.2,066/- + Rs.2,066/- = Rs.4,132/-

Since the total sum of both pension(s) / family pension(s) is more than Rs. 3,500/- the 1st or 2nd pension should not be stepped up to Rs. 3,500/-. In each case in the above illustration the pension/family pension is to be revised to Rs. 2,066/- but not to Rs. 3,500/-.

ILLUSTRATION - II

Calculation of Pension	1 st Pension /Family Pension	2 nd Pension / Family Pension
(a) Basic Pension / Family Pension	Rs. 1,275/-	Rs. 1,275/-
(b) 1.86 x Basic Pension / Family Pension	Rs. 2,372/-	Rs. 2,372/-
(c) Fitment Weightage of 40% of Basic Pension/ Family Pension	Rs. 510/-	Rs. 510/-
TOTAL (b + c)	Rs. 2,882/-	Rs. 2,882/-

Total sum of the two updated pensions = Rs. 2,882/- + Rs. 2,882/- = Rs. 5,764/-

Since the total sum of updated Pension(s) / Family Pension(s) is more than Rs. 3,500/-, the 1st or 2nd pension shall not be stepped up to the minimum limit of Rs. 3,500/-. In each case in the above illustration the Pension / Family Pension is to be revised to Rs. 2,882/- but not to Rs. 3,500/-

ILLUSTRATION - III

Calculation of Pension	1 st Pension /Family Pension	2 nd Pension / Family Pension
(a) Basic Pension / Family Pension	Rs. 914/-	Rs. 1,550/-
(b) 1.86 x Basic Pension / Family Pension	Rs. 1,700/-	Rs. 2,883/-
(c) Fitment Weightage of 40% of Basic Pension/Family Pension	Rs. 366/-	Rs. 620/-
TOTAL (b + c)	Rs. 2,066/-	Rs. 3,503/-

Total sum of the two updated Pensions = Rs.2,066/- + Rs. 3,503/- = Rs. 5,569/-

Since the total sum of updated Pension(s) / Family Pension(s) is more than Rs. 3,500/-, the 1st pension shall not be stepped up to Rs. 3,500/-.

2.

Points of doubt	Clarification
Fixation of floor ceiling of more than one pension, in case where the State Government pensioner / family pensioner is in receipt of a Pension / Family Pension from the Central Government.	A pension /family pension drawn from the Central Government shall not be taken into account for applying the minimum limit of Rs. 3,500/- to the pension/family pension drawn from the State Government. But, in such cases if the pension /family pension received from the State Government is less than Rs. 3,500/-, it shall be stepped up to minimum limit of Rs. 3,500/-. The following illustration will make the point clear.

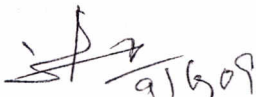
ILLUSTRATION

Calculation of Pension	1 st Pension /Family Pension received from State Govt.	2 nd Pension / Family Pension received from Central Govt.
(a) Basic Pension / Family Pension	Rs. 914/-	Rs. 1,550/-
(b) 1.86 x Basic Pension / Family Pension	Rs. 1,700/-	--
(c) Fitment Weightage of 40% of Basic Pension/ Family Pension	Rs. 366/-	--
TOTAL (b + c)	Rs. 2,066/-	Rs. 3,503/- as per the table given as Annexure-I GOI, O.M. No. 38/37/08-P&PW(A) dt.01.09.2008

Since the State Pension/ Family Pension is less than Rs. 3,500/-, it shall be stepped up to the minimum limit of Rs. 3500/-.

3.

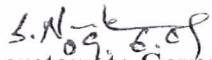
Point of doubt	Clarification
Fixation of floor ceiling of more than one pension, in case where the State Government pensioner / family pensioner is in receipt of Aided pension / family pension or a pensioner / family pensioner is in receipt of more than one Aided pension / family pension.	FD OM No.3667/F dated 19.01.2009 issued for pre-2006 State Government pensioners / family pensioners is not applicable to the teachers /employees of taken-over / Aided Educational Institutions and Primary School teachers. Pension / family pension of teachers / employees is governed by different rules / resolutions framed by School & Mass Education Department and Higher Education Department. Hence, the matters relating to revision of pension / family pension of such employees are to be decided by the concerned Department.


9/16/09

Additional Secretary to Government

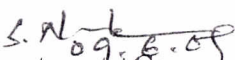
Memo No. 27870(280)/F., Dated 9th June, 2009

Copy forwarded to All Departments of Government/All Heads of Departments / All Collectors / All District and Sessions Judges / Deputy Accountant General, Orissa, Puri / Secretary to Governor / Principal Secretary to Chief Minister/ Secretary to Orissa Legislative Assembly / Principal, Secretariat Training Institute, Bhubaneswar / Director General, Gopabandhu Academy of Administration, Bhubaneswar / Director, Madhusudan Das Regional Academy of Financial Management, Bhubaneswar / Manager, Reserve Bank of India, Public Accounts Department, Bhubaneswar for information.


Under Secretary to Government


Memo No. 27871 (10) /F., Dated 9th June, 2009

Copy with nine spare copies forwarded to the Principal Accountant General (A&E), Orissa, Bhubaneswar for information and immediate necessary action.


Under Secretary to Government


Memo No. 27872 (360)/F., Dated 9th June, 2009

Copy forwarded to All Treasury Officers of District Treasuries and Special Treasuries / Sub-Treasuries (two copies each) for information and immediate necessary action.


Under Secretary to Government

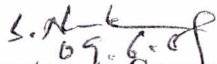
Memo No. 27873 (20)/F., Dated 9th June, 2009

Copy forwarded to the General Manager (O.P.S.), State Bank of India, Banking Operation, Pt. Jawaharlal Nehru Marg, Bhubaneswar (2 copies) / Zonal Manager, UCO Bank, UCO Bank Building, C-2 Ashok Nagar, Bhubaneswar (2 copies)/ Zonal Manager, Bank of India, Zonal Office, 98, Kharavela Nagar, Unit-III, Bhubaneswar (2 copies) / Zonal Manager, United Bank of India, Kalpana Area, Bhubaneswar (2 copies) / Chief Regional Manager, Indian Overseas Bank, Regional Office, B/2, West Saheednagar, BBSR -751007, Bhubaneswar (2 copies) / Chief Manager, Andhra Bank, Zonal Office, M-14, Baramunda, Bhubaneswar (2 copies) / Regional Manager, Central Bank of India, 94, Janpath, Unit-III, Bhubaneswar (2copies) / Regional Manager, Bank of Baroda, Plot No.171, Bhouma Nagar, Unit-IV, Bhubaneswar (2 copies) / Chief Manager Allahabad Bank, Zonal Office, 3/1 B, I.R.C. Village, Nayapalli, BBSR -15 (2 copies) / Regional Manager Indian Bank, Station Square, BBSR (2 copies) for information and immediate necessary action.


Under Secretary to Government

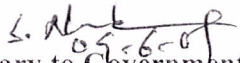
Memo No 27874 (2)/F., Dated 9th June, 2009

Copy forwarded to the Deputy Secretary to Government of India, Ministry of Personnel, P.G. and Pension, Department of Pension and Pensioners Welfare, New Delhi / Deputy Chief Accountant, Reserve Bank of India, Department of Government and Bank Accounts, Central Office, 4th Floor, Byculla Office Building, Opposite Mumbai Central Station Byculla, Mumbai – 400008 for information and necessary action.


Under Secretary to Government


Memo No. 27875 /F., Dated 9th June, 2009

Copy forwarded to the President, Orissa Retired Government Employees Association, Plot No.30, Goutam Nagar, BBSR –751014 for information.


Under Secretary to Government

Memo No. 27876 (130)/F., Dated 9th June, 2009

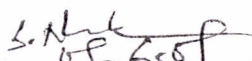
Copy forwarded to all Officers and all Branches of Finance Department / Deputy Examiner, Local Fund Audit, Finance Department / Efficiency Audit Organisation, Finance Department for information.


Under Secretary to Government

Memo No. 27877/F., Dated 9th June, 2009

Copy forwarded to the Head of Portal Group, I.T. Centre, Secretariat, Orissa for information and necessary action.

He / She is requested to launch this Office Memorandum on revision of Pension / Family Pension in respect of pre - 2006 Pensioners / Family Pensioners in the Website (www.orissa.gov.in/finance/index.htm) of Finance Department for General Information (Floppy enclosed).


Under Secretary to Government