

**GOVERNMENT OF ODISHA
FINANCE DEPARTMENT**

OFFICE MEMORANDUM

No. 27619 /F., Dated **13.10.2016**
PEN-4/16

Sub: **Submission of Form - K of O.C.S. (Pension) Rules, 1992 by the spouse to the pension disbursing bank after the death of the pensioner - Instructions regarding.**

Before commencement of family pension, personal identification details of the spouse such as specimen signature, personal mark of identification and left hand thumb impression, proof of age/date of birth of spouse and an undertaking from him/her for recovery of excess payment are to be obtained by the bank. Form - K serves as a standard processing sheet, which defines and delineates the exact requirement of information to be given to the pension disbursing Bank. It was apprehended that in the absence of this standard, the widows may be asked to submit any 'relevant or irrelevant information by the Bank. This could also lead to delay in commencement of the family pension.

2. In the meanwhile, representations from various quarters have been received in this Department to do away with the condition of applying for family pension in Form - K as it is causing inconvenience to widows due to age related ailments or otherwise. Realising the same, Government of India, Ministry of Personnel P.G. & Pension, Department of Pension & Pensioners' Welfare vide its Office Memorandum No - 1127/2011-P & PW(E), dated 20.09.2013 have also suitably modified the provisions in payment of family pension to the family pensioner having joint account in the banks.

3. Keeping in view the above context the matter has been examined earlier in order to make it further simpler, the Government in F.D. issued an instructions to all Banks vide its Letter o. TRD-22/2007-27571/F., dated 29.05.2008 in case of the pensioner and spouse who are holding a joint Bank Account.

4. Government after careful consideration felt necessary to instruct the Banks further that the spouse may inform the Bank regarding death of the Pensioner and request to the Bank for commencement of the Family

Pension through a simple letter instead of Form - K. After the death of the pensioner, the spouse of the deceased pensioner will be required to provide only death certificate to the paying bank, which will identify the spouse based on the information given in the PPO and its own "Know Your Customer" procedures. Where the pensioner and his/her spouse do not have a joint account, Form K will be required.

5. All other terms and conditions as envisages in the above mentioned F.D. Letter shall remain unaltered.

Sd/-

(R. Balakrishnan)

Additional Chief Secretary to Government